


Press Office Feature : Financial Planning Institute (FPI) Convention Line up better than ever

Company: Financial Planning Institute
Author: Bette Kun
Email: editor@itinews.co.za
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 **Financial Planning
Institute of
Southern Africa**

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The Financial Planning Institute of Southern Africa (FPI) has lined up a truly global cast of speakers for the 14th Annual Convention being held on 28 and 29 May 2008 at Gallagher Estates.

“The members have been surveyed for input and it's clear that they want to hear a mix of global and local experts on all aspects of Financial Planning,” says FPI General manager – Marketing, Mersey Booyen.

“So this year we have revised the structure of the Convention to provide attendees with plenary sessions where they can hear the keynote speakers, and breakaway sessions in Employee Benefits, Health Planning, Practice Management and Shariah. All breakaway sessions will run from 2-4pm on the first day and will not clash with any plenary sessions.”

In keeping with this year's Convention theme of “Global Excellence in Financial Planning”, the current speaker line up includes:

George Kinder (Pictured right), Founder of the Kinder Institute of Life Planning is internationally recognized as the father of the Life Planning movement, and has been a practicing financial planner and tax advisor for nearly 30 years. His book, “The Seven Stages of Money Maturity: Understanding the Spirit and Value of Money in Your Life”, is considered by many to be the seminal work in the burgeoning field of Life Planning. Among his numerous awards, Financial Planning magazine also named him to their 2005 “Hall of Fame” – Kinder was one of only three financial planners whose name appeared next to John Bogle, Alan Greenspan, Loren Dunton, Burton Malkiel, Charles Schwab and Suze Orman.



A full programme for the two days is available on www.fpi.co.za as well as the on-line booking form and a full description of the current exhibitors.

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