

George Kinder's

# EVOKE® the life planning advise method practical and ready to use

With Louis Vollebregt and Anita Klees

## Financial Life Planning

The path to a meaningful life, both private and business, is quite simple: Believe in yourself, make a plan and do not deviate from it.

Or....

That is why Life Planners want to know how your dream life actually looks like. Whether you are on track with it or what is keeping you. Because that is the place where Life Planners add value. Help to convert wishes into logical goals, recognize obstacles and help to deal with them and plan specific actions. In every Life Plan it is the human being who is central, mentally, emotionally, spiritually, physically and financially.

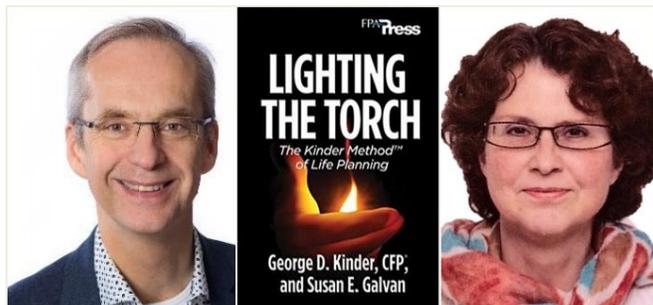
**Learn by aid of the EVOKE® Advise method how, together with your clients, you can help them realize what is really meaningful to them. How you can guide this process in a simple but thoughtful way with much impact. How you generate future for three parties: Your clients, yourself and your business!**

## EVOKE® training

8 – 13 March 2019

The training will start the first day at 5:00 PM and ends on the last day with a lunch until 1:30 PM

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Louis Vollebregt, RLP®  
International Master trainer

Anita Klees, RLP®  
International Co-trainer

**Investment AUS \$ 4.900,-** | Early bird; price until 14 Feb '19 \$ 4.400,-  
(Incl. study material. Excluding all the costs of board and lodging which will be separately paid directly to the training venue)

## Questions or additional Information required?

Anita Klees  
+31 (0)6- 26 240 112

Register: [www.lifeplanningtraining.com](http://www.lifeplanningtraining.com)

### Organisation

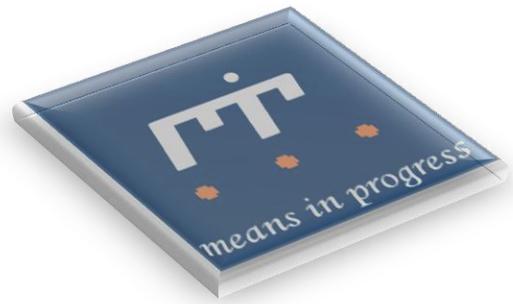
Means in Progress BV | Horalaan 14 | 6721 KN | Bennekom | The Netherlands |  
info@meansinprogress.nl

### Location en dates

Near Sydney AU, 8 – 13 March 2019

# George Kinder's **EVOKE®**

the life planning advise method  
**practical and ready to use**



**8 - 13 March 2019**

## Rewards

- Experiencing Life Planning in practice, as a planner and as a client
- Knowledge of the most innovative method for client centred (financial) advice in Australia
- Insight and skills in working with the EVOKE® advise method
- Practical, modern and effective communication skills

## Core themes

Life Planning gives a solid foundation and direction to the very highest level of financial advice: making it possible to realise what clients really want.

This training is not meant as an education in financial planning. We will assume that the financial knowledge and skills are present within the advisors themselves. In this training we will put emphasis on the first three phases of the EVOKE® advise method.

### *Exploration*

The intake conversation.

### *Vision*

The (re) discovery and subsequent prioritisation of wishes for life.

### *Obstacles*

Mapping and clearing out possible obstacles

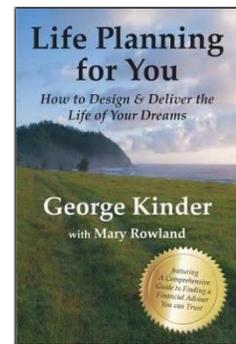
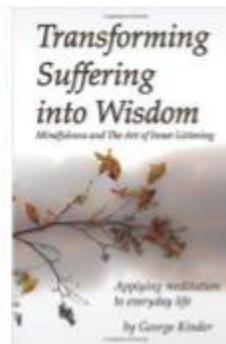
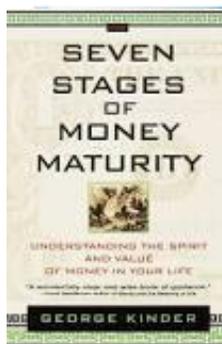
### *Knowledge*

The creation of the ' financial life plan'

### *Execution*

The actual execution of the action-points named in the plan

The EVOKE® training is also based on these books:



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