

George Kinder's

# Introduction Financial Life Planning The Seven Stages of Money Maturity®

Training by highly skilled Life Planning trainers

## Financial Life Planning

The path to a meaningful life, both private and business, is quite simple: Believe in yourself, make a plan and do not deviate from it.

Or....

That is why Life Planners want to know how your dream life actually looks like. Whether you are on track with it or what is keeping you. Because that is the place where Life Planners add value. Help to convert wishes into logical goals, recognize obstacles and help to deal with them and plan specific actions. In every Life Plan it is the human being who is central, mentally, emotionally, spiritually, physically and financially.

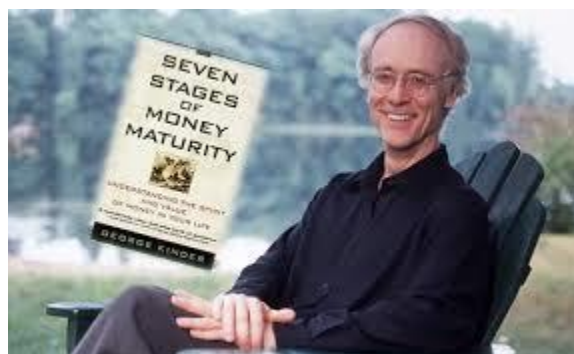
**Learn by aid of the Seven Stages of Money Maturity® about the link between money and meaning. Discover the system of beliefs around financial matters and how they can influence your planning and results. In business and privately. Practice and notice how you can offer and receive more revenue in a very simple way applying the Financial Life Planning theory and practical method.**

## Seven Stages of Money Maturity® training

20-21 August 2020

The training will start both days at 9:00 AM  
and ends both days at 5:30 PM

This training is licenced by the Kinder Institute of Life Planning. All rights for the training material that is used in this training are with the Kinder Institute of Life Planning.



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Investment AUS \$ 1.408,- incl. GST

*Price includes 10% GST and study material. Excluding all the costs of board and lodging which will be separately paid directly to the training venue.*

Questions or additional  
information required?

Amanda Pond  
+61 411 635 164

Register: [www.lifeplanningtraining.com.au](http://www.lifeplanningtraining.com.au)

Organisation  
Life Planning Australia  
ABN 96547638998

Location en dates  
Sydney AU, 20-21 August 2020

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### Rewards

- Insight in the emotions around money and the effect they can have on Financial Planning
- Knowledge of the Seven Stages of Money Maturity®, the Life Planning philosophy
- Getting acquainted with EVOKE®, the Life Planning advise method
- Experiencing of mindfulness as a practical tool within the advise process.
- Practical, modern and effective communication skills

### Core themes

Life Planning gives a solid foundation and direction to the very highest level of financial advice: realizing what the clients really want.

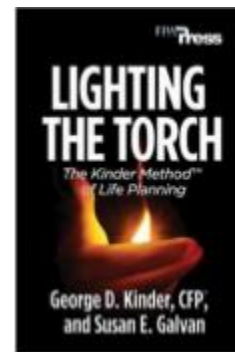
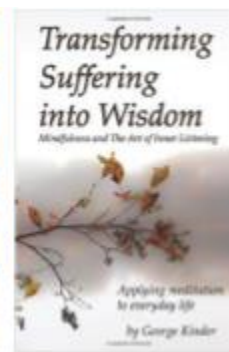
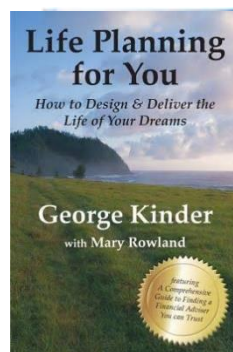
This training is not meant as an education in financial planning. We will assume that the financial knowledge and skills are present within the advisors themselves. In this training we will put emphasis on studying the Seven Stages of Money Maturity®. We will work with several exercises around and from the tested EVOKE® advise method.

This training is very well suited for professionals in finance, advisors, directors, management teams and employees from banks or insurance companies, accountants, wealth managers, pension specialists and money- or budget coaches.

And yes, also consumers and (starting) entrepreneurs with specific interest in the relationship between money and meaning, planning and goal realization, are more than welcome!

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The Seven Stages of Money Maturity® training is also based on these books:



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