

**Case Presentation Template**

**PRESENTER NAME:**

**EXCECUTIVE SUMMARY:**

***I.***    **LIFE PLANNING PROCESS:**

Client 1:

Q1:

Q2:

Q3:

Client 2:

Q1:

Q2:

Q3:

Client 1:

Heart’s Core:

Ought To:

Fun To:

Client 2:

Heart’s Core:

Ought To:

Fun To:

***Meeting-by-Meeting Summary****:*

Meeting One; Exploration

Meeting Two; Vision

***TORCH STATEMENT:***

Meeting Three; Obstacles

***EVOKE SUMMARY:***

**SEVEN STAGES ANALYSIS:**

INNOCENCE

PAIN

KNOWLEDGE

UNDERSTANDING

VIGOR

VISION

ALOHA

***III.***   ***YOUR INNER RESPONSE TO CLIENT:***

***GENERAL CONCLUDING OBSERVATIONS****:*

***QUESTIONS FOR GROUP:***

1.

2.

3.

4.

***YOUR LESSONS LEARNED:***